

FY22 Year in Review



Our Purpose is to provide help and inspire confidence in our clients and communities everywhere.

- NYSE: HRB
- 60,000 Tax Pros
- 20.5 million U.S. tax returns prepared
- FY22 Revenue: \$3.5 billion
- 3,800 associates
- 8.5 million clients served using DIY products



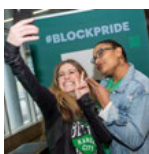
- Block Advisors, a part of H&R Block, is dedicated to meeting the tax, bookkeeping, and payroll needs of small business owners year-round
- More than 20,000 small business certified tax pros
- 2 million small business clients served each year



- Wave provides small business owners invoicing, payments and more to help run their business
- +28% revenue growth in FY2022
- \$28 billion in invoices sent



- Spruce is a mobile banking platform built by H&R Block, with banking products provided by Pathward, N.A., Member FDIC
- \$98 million customer deposits*
- Helped more than 160,000 account holders “get better with money”



We're proud to be recognized for our dedication to a Connected Culture:

- Forbes Best Employers for Diversity: 2018–2022
- Forbes Best Employers for Women: 2018, 2019, 2022
- Best Place to Work for LGBTQ+ Equality: Human Right's Campaign: 2020-2022



Supporting communities and small businesses remains in our DNA:

- Performed 250,000 volunteer hours
- Impacted 960 communities; reaching all 50 states
- Supported 732,000 small businesses

About H&R Block

- Founded in 1955 by brothers Henry and Richard Bloch
- Headquartered in Kansas City, Missouri
- More than 10,000 HRB offices across the U.S., Canada and Australia with technology centers in India and Ireland

